**INTEREST RATES MARKET NOTICE**

**Date: 12 January 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC143”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 13 January 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC143

**Nominal Issued** R 150,000,000.00

**Issue Price** 100 %

**Coupon** 6.883%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 February 2016

**Books Close** 6 February 2016

**Interest Payment Date(s)** 12 February 2016

**Last Day to Register** By 17:00 on5 February 2016

**Issue Date** 13 January 2016

**Date Convention** Following

**Interest Commencement Date** 13 January 2016

**First Interest Payment Date** 12 February 2016

**ISIN No.** ZAG000132622

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[www.jse.co.za/content/JSEPricingSupplementsItems/Forms/Default.aspx?RootFolder=%2fcontent%2fJSEPricingSupplementsItems%2f2014%2fBondDocuments&FolderCTI](http://www.jse.co.za/content/JSEPricingSupplementsItems/Forms/Default.aspx?RootFolder=%2fcontent%2fJSEPricingSupplementsItems%2f2014%2fBondDocuments&FolderCTI)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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